

The Aerospace Industry in Switzerland



Added value of CHF 16.6 billion for the Swiss economy

2.5 % of gross domestic product of Switzerland

Total number of employees: more than 190,000

Founding member of **ESA**

Founding of **ESA BIC** in Zurich

Vision



As the leading Swiss aerospace network, we open up worldwide business opportunities for our members and partners.

Our Motto



#bettertogether

- The aviation and space industry play an important role in the Swiss economy.
- The industry consists of numerous small and medium sized enterprises that manufacture highly innovative products for OEMs and other major aerospace customers.
- The Swiss Aerospace Cluster brings together aerospace suppliers, research institutions as well as the services industry.

Our Mission

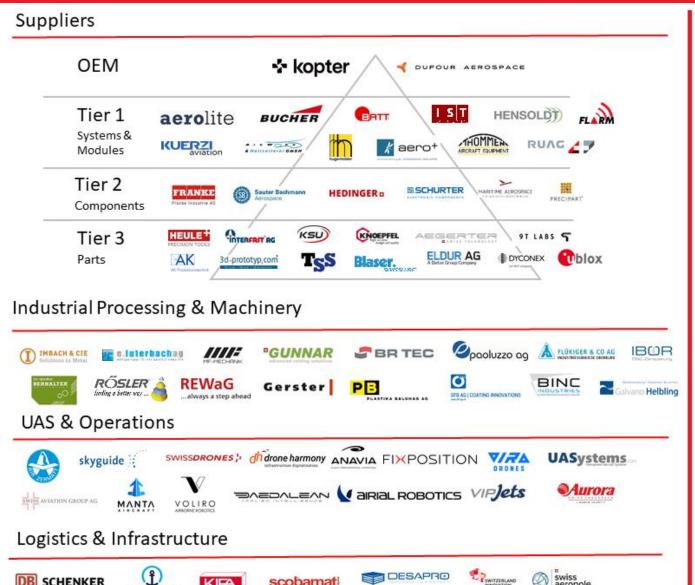


We strengthen the market positioning of Swiss Aerospace stakeholders, by:

- building and maintaining a national and international network,
- cooperating with the Swiss government, cantons as well as international and other cluster organizations,
- facilitating an active exchange of information and knowledge between all partners,
- enabling an innovation and technology transfer between research institutions and companies,
- promoting and organizing national and international events and trade fairs to retain existing and open new markets.

Membership structure – 145 Members





Engineering, Consulting & Services R R OptimAero NEXT! Generativ: 059/LAB HELI-AVIATION.CH ACCOEX. NGFT CONSULTING ACCOFEM Alphacam Accompany OFOC AAQIUS AMOBLAB AXIS XOVIS Sprancaro assaia SOLENIX Insurance & Legal Swiss Re AVIATION BUSINESS SOLUTIONS ME Advocat Rechtsams blie Corporate Solutions BGI O CORPORATE SOLUTIONS # BROKER die Mobiliar **Economic Support & Government** kantonglarus 👍 فيخلس الأعمال السويسرية swiss Business council. alarusnord = = = **Partner Organisations** LR BW DEE-GUISSEO EACP Cesa IGOL >













AVIATION VALLEY

Research Institutions

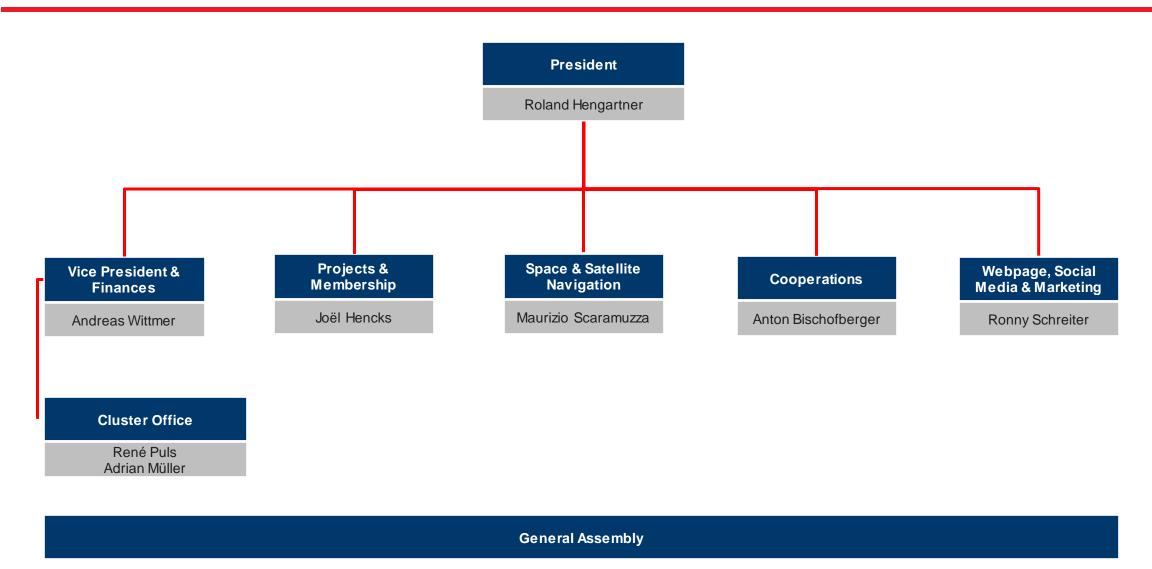
HSG-Center for Aviation Competence

University of St.Gallen



Organization





Advisory Board & Managing Director



- Advisory Board Members:
 - Peter Soller, Brigadier, Kdt. Lehrverband Flieger 31, LUFTWAFFE
 - Diana Hartz, Head of Canton of Nidwalden Business Development
 - Marcel Egli, Prof. Dr., Head of Space Biology Group, HSLU
 - Roland Müller, Prof. Dr. iur., ME Advocat Rechtsanwälte, Staad SG
 - Michel Guillaume, Prof. Dr., Study Programme Aviation, ZHaW
 - Carl Ziegler, Managing Director, T-Link
 - Roland Bücheler, CEO, RBcomm
- Cluster Office:
 - Dr. René Puls, DBA, MBA, Center for Aviation Competence (CFAC-HSG), University St. Gallen
 - Adrian Müller, M.A. HSG, Center for Aviation Competence (CFAC-HSG), University St. Gallen

Activities



- Co-organization of the Bodensee Aerospace Meeting (BAM)
- Trade fair participation on joint stands for memebers (e.g. ILA Berlin, Singapore Airshow)
- Networking Events
- Collaboration on (research) projects
- Working Groups on various topics

Working Groups



- Aerospace Medicine
- Aerospace Supply Chain (SME) / Bilateral working group together with Forum LR BW
- Aviation and Aerospace Middle East
- Helicopter
- Liability and Insurance in the Aviation Industry
- Safety, Security and Risk Management in Aviation
- Space Industry and Satellite Navigation
- Science and Education
- Drones & UAS

Testimonials





«Under the motto 'Swiss Excellence in Aviation and Aerospace', Swiss aviation companies will be offered better access to information, market entry consultation, and support in their activities across the Gulf countries. It is in my function as Director of the Swiss Business Hub Middle East and Consul General of Switzerland to Dubai, that I would like to cordially invite you to make use of this fantastic opportunity.»

Frank Eggmann
Consul General Dubai & Director Swiss Business Hub Middle East



«The Mollis airfield is home to the Kopter Group, Switzerland's first helicopter OEM. An ecosystem of suppliers, helicopter maintenance and operating companies as well as pilot trainers has established at Mollis site in Glarus Nord. The vision of the Glarus Economic Promotion is to strenghten the Swiss helicopter center of competence and attract more technology companies. The SAC is the ideal platform to make this vision come true.»

Christian Zehnder
Director Economic Promotion, Canton of Glarus



«We are very pleased of the close relationship we've been developing with the Swiss Aerospace Cluster over the past years. It provides the right platform to federate and reinforce our links with performing local and regional suppliers, schools/universities as well as institutions for a stronger helicopter industry in Switzerland.»

Andreas Löwenstein CEO, Kopter Group

Part of EACP





- 4300+ Companies
- 430+ Research Institutions
- **125+** Administrative Bodies

EACP is the most active, visible, and comprehensive aerospace cluster collaboration platform in Europe.

EACP establishes trustful relations through close interaction and open collaboration amongst European aerospace regions. Read more.

The EACP aims at initiating an active exchange of information and knowledge between all partners and at developing and realizing concrete steps for long-term transnational cooperation between clusters and companies for a stronger and more competitive European position in the world aerospace markets.

Membership Fees 2021



- Start-ups (founded max. 2 years ago): CHF 300
- Industrial Partners, Federal Government & Cantons with 1 to 20 employees:
 CHF 450
- Industrial Partners, Federal Government & Cantons with up to 150 employees: CHF 850
- Industrial Partners, Federal Government & Cantons with more than 150 employees: CHF 1,500
- Colleges, Universities & Individual Research Institutes: CHF 500
- Associations & Committees: CHF 500

Contact the SAC



Swiss Aerospace Cluster

c/o Center for Aviation Competence

University of St. Gallen

Dufourstrasse 40a

CH-9000 St. Gallen / Switzerland

Fon +41 71 224 30 20

Fax +41 71 224 25 36

Mail <u>info@swiss-aerospace-cluster.ch</u>

Page <u>www.swiss-aerospace-cluster.ch</u>